

Privacy Policy



How We Protect Your Privacy

At IRAR Trust, it is important to us that we maintain your trust and confidence when handling your personal information. Its security is our utmost priority. We protect this information by maintaining policies and procedures that safeguard your information. We train our employees in the proper handling of personal information. This notice applies only to non-public personal information.

Our Privacy Policy.

IRAR Trust recognizes that protecting the privacy of non-public personal information is of utmost importance.

To meet this goal, we strive to institute and maintain appropriate safeguards and standards as required by the Graham-Leach-Bliley Act (GLBA) for the administration, technical protection, and security of customer data. This policy establishes IRAR Trust's privacy objectives and guidelines to ensure that recordkeeping activities regarding protecting consumer data are conducted in a controlled and successful manner. We value our client relationships, and we want you to understand the protections we provide regarding your accounts with us.

Information We May Collect.

As Custodian for your account, we collect, retain, and use non-public personal information about you from the following sources in order to conduct business with you:

- Information we receive from you on applications or other forms;
- Information about your transactions with us, or others;
- Non-public personal information includes, but is not limited to: social security numbers, credit card information, information about account balances, and account history.

Information We May Share.

We do not sell or disclose any non-public information about you to anyone, except as permitted by law or as specifically authorized by you. We do not share non-public personal information with other providers without your prior authorization. Federal law allows us to share information with providers that process and service your accounts. All providers of services in connection with IRAR Trust have agreed to our

confidentiality and security policies. If you decide to close your account(s) or become an inactive client, we will adhere to the privacy policies and practices as described in this notice.

Confidentiality and Security.

We restrict access to non-public personal information to those employees who need to know that information to provide products and services to you. We maintain physical, electronic, and procedural guidelines that comply with federal standards to guard your non-public personal information. IRAR Trust reserves the right to revise this notice and will notify you of any changes in advance.

We appreciate the opportunity to serve your retirement needs. We recognize the importance of protecting your non-public information. We are committed to following the policies and safeguards as outlined and described in this notice.

Thank you for choosing IRAR Trust Company.